

QuickStart

1. Select the CPM Dashboard from the *Dashboards* pull-down menu in the Console.
2. Run the **Install Server Components** task on the BigFix Server to install the CPM server components necessary for providing pattern updates to CPM endpoints. Click the Deployment node of the Navigation Tree, then click *Install CPM Server*.
3. Use the **Install CPM Endpoints** task (under Deployment in the navigation tree) to target and deploy CPM to relevant computers.
 - Note:** There are software and hardware requirements for the installation of CPM components. If computers do not appear applicable for deployment tasks, check the *Ineligible for Install* Fixlets in the Troubleshooting node of the navigation tree to determine potential conflicts.
 - Note:** To resolve computers relevant to the Ineligible for Install conflicting products Fixlet, use the Uninstall tasks located under Deployment/Uninstall in the navigation tree.
4. Deploy the **Set ActiveUpdate Server Pattern Update Interval** task located under the Deployment > Install node of the navigation tree. Set this action to run as a policy with periodic re-applicability behavior. Under the Execute tab in the Take Action dialog, select *Never Expire, Run Once an Hour, On Failure Retry 99 times* and *Reapply an unlimited number of times*.
5. Next, **Activate Analyses**. Click the *Analyses* tab in the center of the Console, then drill down to All Applicable Analyses - By Site, and select all Trend CPM analyses. Highlight all of them at once, then right-click and select *Activate*.
6. CPM's new **Automatic Updates** feature allows you to automatically deliver and apply pattern file updates to your endpoints whenever new patterns are made available by Trend Micro. Check page 22 of the CPM 1.6 *User's Guide* for detailed information.
7. Use the **Configuration Wizards** located under the configuration node in the navigation tree to customize your CPM settings:
 - **Global Settings wizard** - configures global scan, virus and spyware settings on endpoints.
 - **On-Demand Scan Settings wizard** - configures on-demand scan settings on CPM endpoints.
 - **Real-Time Scan Settings wizard** - configures real-time scan settings on endpoints.
 - **Spyware White List wizard** - configures spyware whitelist settings on endpoints.
 - **Web Reputation wizard** – manages your blacklist and whitelist policies and templates
 - **Active Update Server Settings wizard** - updates settings from Trend's "cloud" server.
 - **Common Firewall wizard** – enables Common Firewall and configure firewall rules.
8. Select **Tasks** under the Tasks node in the navigation tree to start or stop an on-demand scan, or to upload quarantine or log files to the server.
9. Use the Reports node of the navigation tree to view your overall deployment status - **Overview, Infections, Versions, Web Reputation, Port Violations (Firewall),** and **Web Reports**.
10. Use **Web Reports** to view the Top 25 Spyware/Virus reports, endpoint health status, or to configure email notifications.